



Quick start guide

Cart2Quote for Magento 1

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1 Installation

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Introduction

Congratulations on your purchase of Cart2Quote. You are almost in business! This quick start guide helps you set up Cart2Quote. If you need support, look at our more [extensive manuals](#), [request e-mail support](#) or let us take care of installing Cart2Quote or integrating Cart2Quote to your theme by [purchasing development hours](#).

Preparation

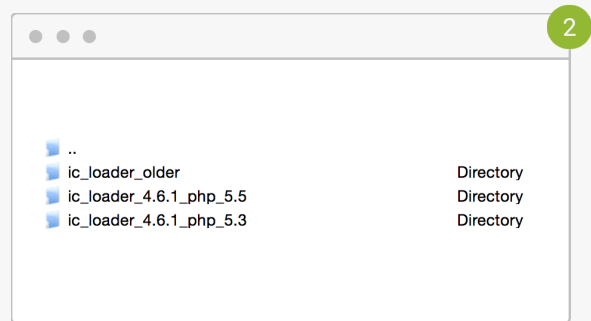
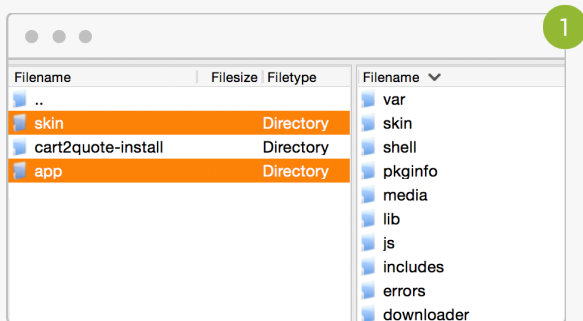
- ① Write down your PHP version
- ② Write down your IonCube version
(If you purchased the encrypted files of Cart2Quote, get Open Source files if you do not want to use IonCube).
- ③ Unzip Cart2Quote
- ④ Look up your license key
- ⑤ Disable caching and compilation mode ↓

A screenshot of the Magento Admin Panel interface. The top navigation bar includes links for Dashboard, Sales, Catalog, Mobile, Customers, Promotions, Newsletter, Lanot, CMS, Blog, Reports, System (highlighted), Copernica, and Get help for. Below the navigation bar is a message: "Latest Message: New version 1.1.2 of Dynamic Product Options is available. Read details". The main content area is titled "Cache Storage Management" and features two buttons: "Flush Magento Cache" and "Flush Cache Storage". Below these buttons is a table with columns: Cache Type, Description, Associated Tags, and Status. The table lists various cache types, all of which are currently "DISABLED". A green circle with the number "5" is overlaid on the "DISABLED" status of the "Configuration" row.

Cache Type	Description	Associated Tags	Status
<input type="checkbox"/> Configuration	System(config.xml, local.xml) and modules configuration files(config.xml).	CONFIG	DISABLED
<input type="checkbox"/> Layouts	Layout building instructions.	LAYOUT_GENERAL_CACHE_TAG	DISABLED
<input type="checkbox"/> Blocks HTML output	Page blocks HTML.	BLOCK_HTML	DISABLED
<input type="checkbox"/> Translations	Translation files.	TRANSLATE	DISABLED
<input type="checkbox"/> Collections Data	Collection data files.	COLLECTION_DATA	DISABLED
<input type="checkbox"/> EAV types and attributes	Entity types declaration cache.	EAV	DISABLED
<input type="checkbox"/> Web Services Configuration	Web Services definition files (api.xml).	CONFIG_API	DISABLED
<input type="checkbox"/> Web Services Configuration	Web Services definition files (api2.xml).	CONFIG_API2	DISABLED

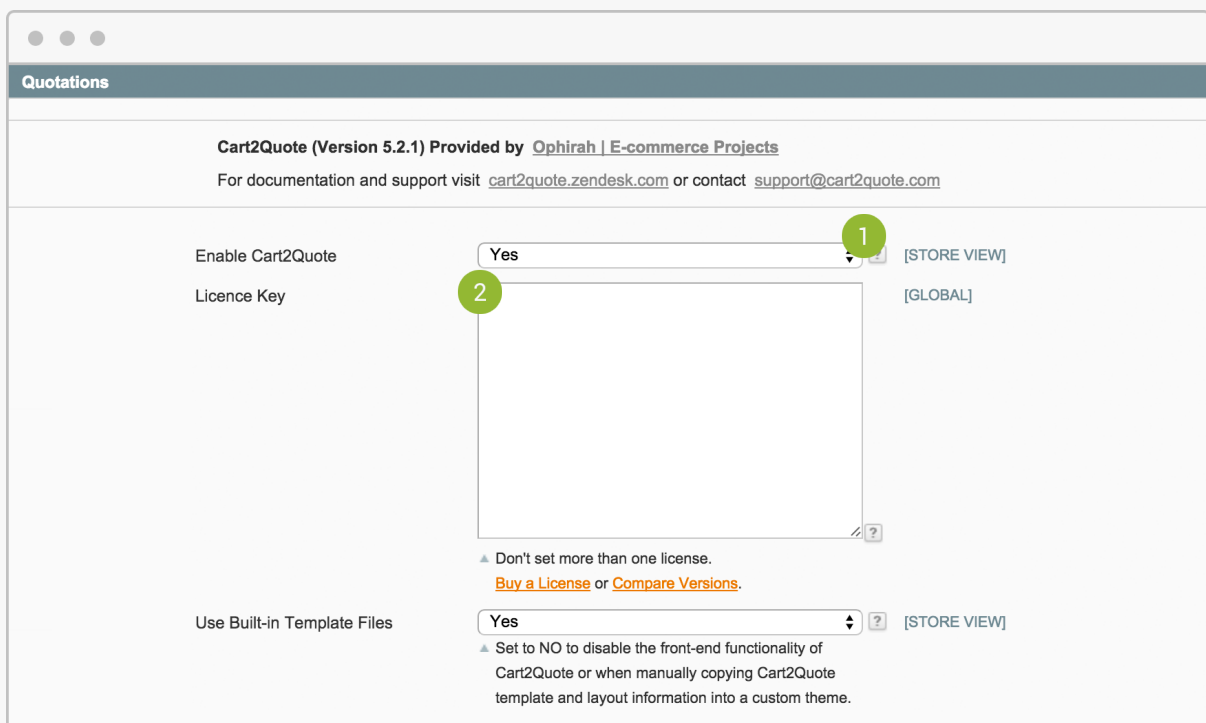
Installation

- 1 Transfer the App and Skin folder in 1.7_1.9 to your Magento installation.
- 2 Choose the IonCube files from the folder "ioncube_files", that correspond to your IonCube and PHP version.



License

- 1 Enter your license key in the Magento backend.
- 2 Enable the module on the same screen.



2 Create a Quote

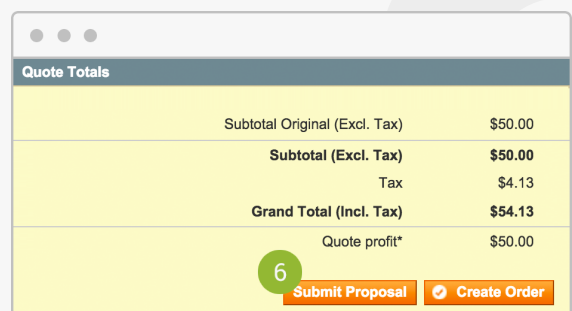
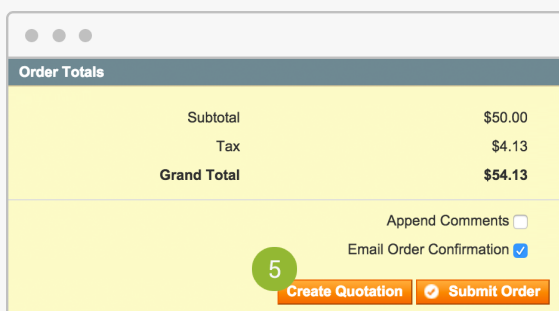
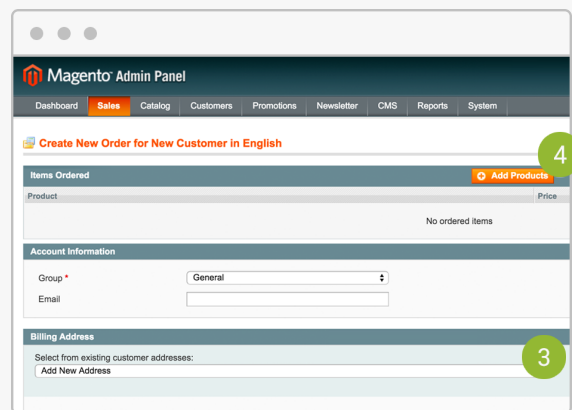
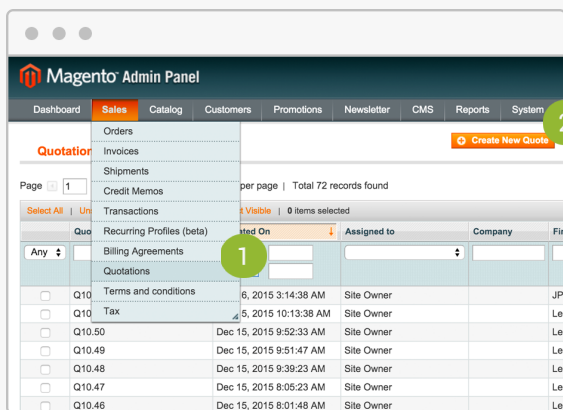
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Create a Quote in the backend

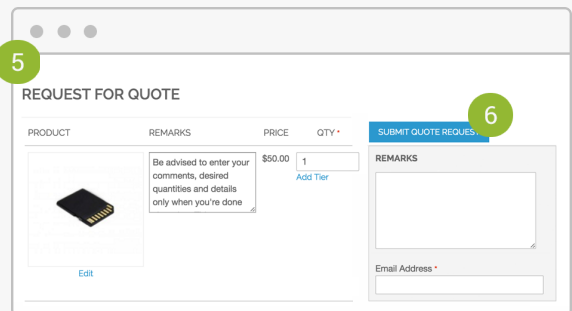
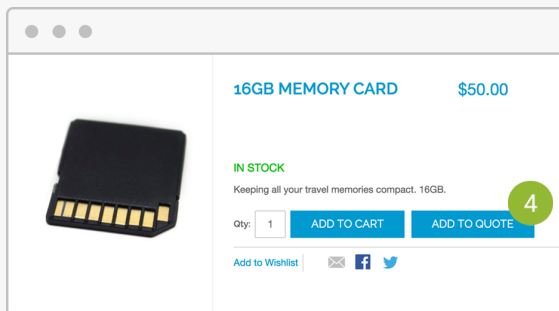
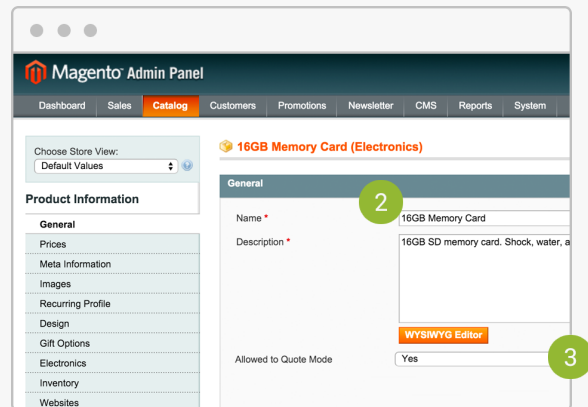
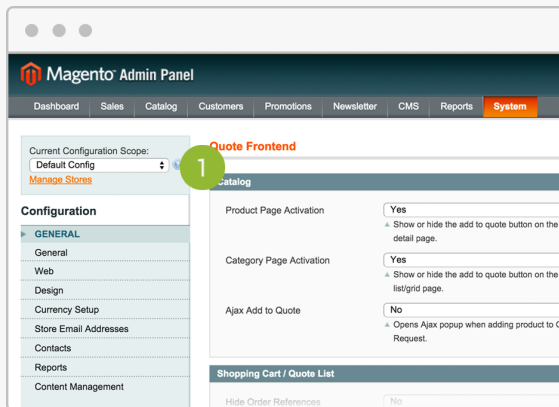
- ① Go to Quotations
- ② Click "Create new Quote"
- ③ Select or create a customer
- ④ Add products to the order list
- ⑤ Click "Create Quotation"
- ⑥ Click "Submit Proposal" after all required information is filled in

When this process goes well, Cart2Quote is correctly installed.



Create a Quote in the front-end

- ① In your backend, enable Product Page Activation and Category Page Activation for front-end functionality in the Cart2Quote settings.
- ② Select a product.
- ③ Set Allowed to Quote Mode to "Yes".
- ④ In your front-end, find the product and click "Add to Quote".
- ⑤ View Quotation.
- ⑥ Click "Submit Quote Request".



3 Learn more

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progress



Configure Cart2Quote

When everything works fine, you can configure Cart2Quote to your wishes and make changes to your theme if necessary.

Learn more

Take a look at our more extensive manuals for further explanation of the configuration processes:

- [User Manual](#)
- [Installation Manual](#)
- [Add Cart2Quote to a custom theme](#)
- [API Manual](#)

