

# Cart2Quote

The complete Magento Quotation manager

## User Manual



Version	5.0.4
Support questions:	<a href="mailto:support@cart2quote.com">support@cart2quote.com</a>
Sales questions:	<a href="mailto:sales@cart2quote.com">sales@cart2quote.com</a>
Website:	<a href="http://www.cart2quote.com">www.cart2quote.com</a>
Release Date:	04-05-15

# Table of Contents

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This manual is divided into two sections. The first section explains how your website visitor will experience Magento Quotations in the front-end. In the next section, it is shown how a shop admin is able to process quotation requests on a daily basis in the back-end.

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# Introduction Cart2Quote | Magento Quotation Extension

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Cart2Quote is the most complete Magento module that enables customers and shop owners to create a Request for Quote (RFQ) on Magento websites. With Cart2Quote you can effectively track customer quotations, edit quotation requests, create proposals and convert quotations to orders. This all via the front-end and back-end of Magento.

This manual assumes you have already successfully installed Cart2Quote on your server. If you need instructions with installing, please read the [Installation Manual](#).



Cart2Quote is a complex module with many features. To utilize all features, configuring and setting it up will take some time. Please make sure you read this manual completely and follow the necessary steps carefully.

With Cart2Quote, you are in business! We wish you many, many leads generated by Cart2Quote. Cart2Quote gives you the best chance of converting these leads into orders.

- The Cart2Quote team



# 1) Front-end from a customer's perspective

## Add to Quote button

Cart2Quote gives the shop owner complete control in enabling quotations for products. The "Add to Quote button" can be enabled for each product individually, even within the same product category. Furthermore, Cart2Quote lets shop owners decide where they want to show the "Add to Quote button". When Quotations are enabled, it is always shown in the product detail page, but it can also be shown in the grid/list views. For an explanation of all back-end configuration options for Cart2Quote, see the [Installation Manual](#).


### ELECTRONICS

SORT BY: Position


VIEW AS:

7 Item(s)

SHOW: 12



MADISON 8GB DIGITAL MEDIA PLAYER




COMPACT MP3 PLAYER

\$40.00

★★★★★

ADD TO CART




MADISON EARBUDS

~~\$35.00~~ \$31.50

ADD TO CART

ADD TO QUOTE



MADISON OVEREAR HEADPHONES

\$125.00

★★★★★

ADD TO QUOTE

### ISLAND


ACCOUNT

QUOTE

CART

Search entire store here...

HOME / HOME & DECOR / ELECTRONICS / MADISON EARBUDS



#### MADISON EARBUDS

~~\$35.00~~ \$31.50




IN STOCK

yyyWhy not play the Amelie Soundtrack while parading through Parisian rues? Madison earbuds deliver crisp clear sound with minimal distortion.

Qty: 1

ADD TO CART

ADD TO QUOTE



DESCRIPTION

ADDITIONAL INFORMATION

REVIEWS

yyyxBalanced audio. Enhanced bass. Includes cable clip, diaphragm guard, cleaning tool, travel pouch and airline adapter.



It is also possible to show the quotation button on the product detail page but hide it in the list/grid views. Please review the [Installation Manual](#) for instructions.



## Shopping Cart and Quotation Request page

With Cart2Quote, a Magento webshop features two important pages for finalizing orders, which are:

- 1) Shopping cart page
- 2) Quotation Request page

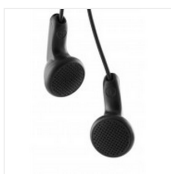
Customers can easily switch between the two lists and can order or request a quote at the same time.

## Shopping Cart page

The shopping cart page can be shaped in any way a shop owner likes using the tools Magento offers.

Cart2Quote adds a "Copy to Quotation button" to the Shopping Cart page. With this button, all products that are available for quotations will be copied from the shopping cart to the Quotation Request Page.

The screenshot shows the Magento Shopping Cart interface. At the top, there are two tabs: "SHOPPING CART" (active) and "REQUEST FOR QUOTE". A green notification bar states "Madison Earbuds was added to your shopping cart." Below this, a table lists the cart items:

PRODUCT	PRICE	QTY	SUBTOTAL
 <b>MADISON EARBUDS</b> <i>SKU: hde010</i>	\$31.50	2	\$63.00

Below the table, there are links: "EMPTY CART", "UPDATE SHOPPING CART", "-OR-", "CONTINUE SHOPPING", and "COPY TO QUOTATION". To the right of the table, there is a "DISCOUNT CODES" section with an input field and an "APPLY" button. Below that is the "ESTIMATE SHIPPING AND TAX" section with dropdowns for "COUNTRY", "STATE/PROVINCE", "CITY", and "ZIP", and an "ESTIMATE" button. At the bottom right, a summary box shows: "SUBTOTAL \$63.00", "TAX \$5.20", and "GRAND TOTAL \$68.20", with a "PROCEED TO CHECKOUT" button.



Cart2Quote enables the customer to move items from the shopping cart to the quotation page and vice versa. Cart items will be copied to the quote, not moved. Why? Simply because ordering is the main purpose of the shopping cart. Items will therefore never be removed from the shopping cart.



## Quotation Request Page


A basic Quotation Request page consists of the products, prices, quantities, information of the buyer, text boxes for specific and general remarks and a submit button. The page is very easy to understand for customers and they will be able to request quotes for multiple quantities of multiple products. After requesting a quote, shop admins can submit a proposal via the back-end to the customer. The customer can checkout as normal but with the custom price.

[SHOPPING CART](#) [REQUEST FOR QUOTE](#)

### REQUEST FOR QUOTE

If the end user has no previous assigned sales representative the quote will be assigned to **Site Owner**.

[SUBMIT QUOTE REQUEST](#)

PRODUCT	REMARKS	PRICE	QTY *
 <b>MADISON EARBUDS</b> <i>SKU: hdeo10</i> <a href="#">Edit</a>	Be advised to enter your comments, desired quantities and details only when you're done shopping. This information will be lost when leaving this screen without submitting your Request. If you have an account with us, please login first.	\$31.50	<input type="text" value="2"/> <a href="#">Add Tier</a>

[CONTINUE SHOPPING](#) [MOVE TO SHOPPING CART](#)

#### REMARKS

Do you have a general remark with this Quote Request?

EMAIL ADDRESS \*

FIRST NAME \*

LAST NAME \*

COMPANY \*

VAT NUMBER

\* Required Fields

YOU MAY REQUEST A QUOTE WITHOUT ANY OBLIGATIONS

[SUBMIT QUOTE REQUEST](#)

## Estimate Shipping and Tax Form

Cart2Quote offers a form to estimate shipping and tax. Entering the shipping details by selecting "Request a shipping quote" is optional but can also be set to mandatory using the Cart2Quote configuration.

### ESTIMATE SHIPPING AND TAX

COUNTRY \*

STATE/PROVINCE

CITY

ZIP \*

[ESTIMATE](#)



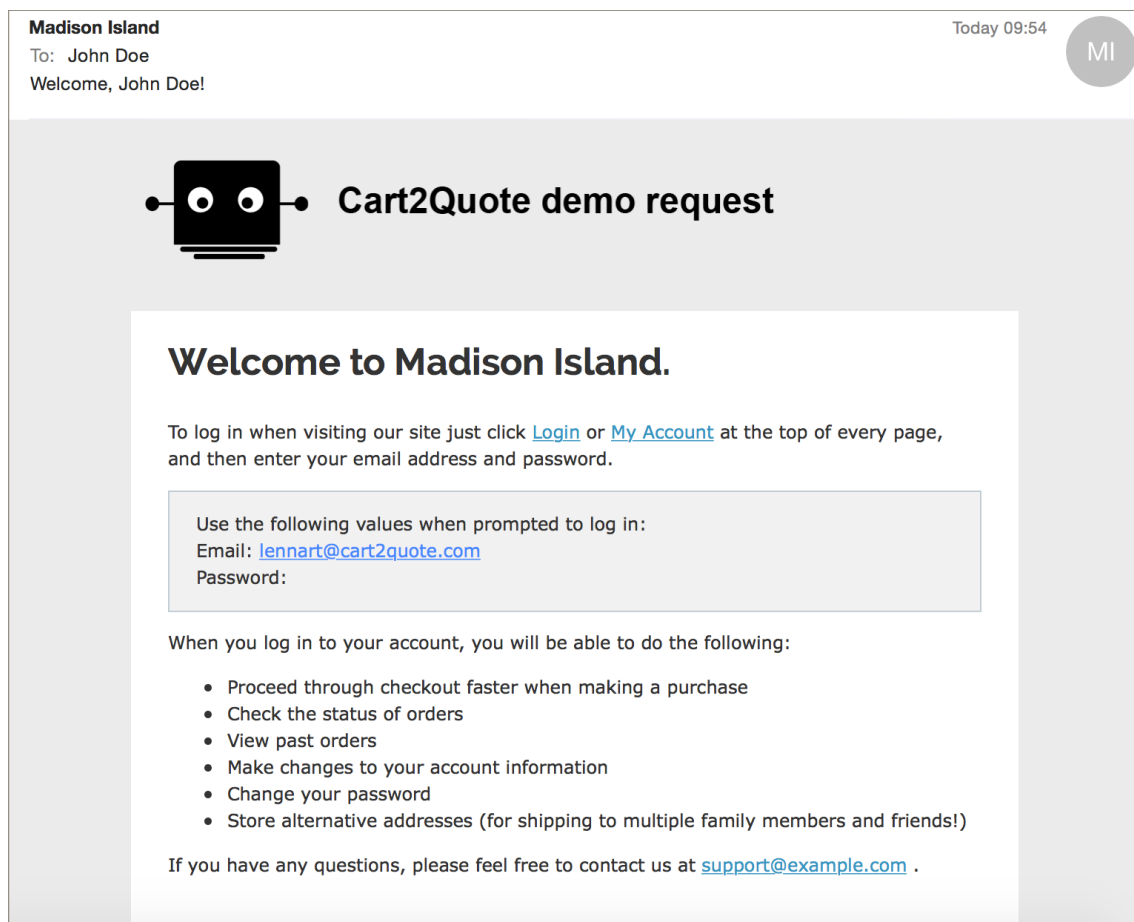
### Submit form

Cart2Quote also offers a minimalistic submit form. This will help the conversion of visitors to leads.

**REMARKS**  
Do you have a general remark with this Quote Request?

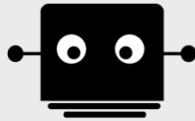
### Transactional emails

Cart2Quote allows the shop owner to create different templates for e-mails to inform the customer of his activities and the actions that are to be taken by the shop admins. Optionally, a PDF can be attached to the e-mail with the price proposal.



*Welcome e-mail*





## Cart2Quote demo request

Dear John Doe

### THANK YOU AGAIN FOR YOUR QUOTE REQUEST FROM MADISON ISLAND.

You will find our proposal in the attached PDF.  
Our Terms and Conditions are also attached as PDF.  
To view all details, edit or accept this proposal visit [My Quotes](#) in  
your customer dashboard.

Questions on your quotation?



Email: [support@example.com](mailto:support@example.com)

Your Quote Request# Q15.00560

Placed on May 26, 2015

#### REMARKS WITH REQUEST

In this box, customers can put a general remark.

Item	Name	SKU	Tier/Qty	Price	Subtotal
	Madison Earbuds	hde010	5	\$33.50	<b>\$167.50</b>
			25	\$32.00	\$800.00
			100	\$30.00	\$3,000.00
Notes with Product:	In this box, customers can put a remark about the specific product.				
	Madison Overear Headphones	hde011	5	\$120.00	<b>\$600.00</b>
			20	\$112.00	\$2,240.00
Notes with Product:	In this box, customers can put a remark about the specific product.				
Subtotal					\$767.50
Shipping & Handling					<a href="#">Select in Checkout</a>
Tax					\$63.32
Grand Total					\$830.82
<a href="#">PROCEED TO CHECKOUT</a>					
<a href="#">Visit customer dashboard for more options</a>					

#### BILL TO:

John Doe  
Cart2Quote  
Random Street  
New York, 1234XY  
United States

#### SHIP TO:

John Doe  
Cart2Quote  
Random Street  
New York, 1234XY  
United States

Thank you, Cart2Quote Demo Store!

Proposal e-mail









SAP America, Inc.  
3999 West Chester Pike  
Newtown Square, PA 19073  
USA

To: John Doe Cart2Quote Random Street New York, 1234XY United States	Quote Proposal Q15.00560 Date of Proposal May 26, 2015 Proposal valid until Jun 23, 2015 ( 29 days )
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Available Shipping Methods
<b>United Parcel Service</b> Ground - \$26.55 3_Day_Select - \$57.67 Next_Day_Air - \$126.92
<b>Free Shipping</b> Free - \$0.00
<b>Flat Rate</b> Fixed - \$50.00

Product image	Product name	SKU	QTY	Price	Subtotal
	<b>Madison Earbuds</b>  <i>Why not play the Amelie Soundtrack while parading through Parisian rues? Madison earbuds deliver crisp clear sound with minimal distortion.</i>  <i>In this box, customers can put a remark about the specific product.</i>	hde010	5	\$33.50	\$167.50
			25	\$32.00	\$800.00
			100	\$30.00	\$3,000.00
	<b>Madison Overear Headphones</b>  <i>Escape the sleepless city buzz with robust sound and aggressive noise cancellation.</i>  <i>In this box, customers can put a remark about the specific product.</i>	hde011	5	\$120.00	\$600.00
			20	\$112.00	\$2,240.00

In this box, customers can put a general remark.	Subtotal	\$767.50
	Shipping & Handling (Excl. Tax)	\$0.00
	Tax	\$63.32
	Grand Total	\$830.82

We trust that you will find our quote satisfactory and look forward to working with you. Please contact us should you have any questions at all.



## Magento customer dashboard

The Magento Customer Dashboard is a very user-friendly interface. Cart2Quotes adds a "My Quotes" tab to the Customer Dashboard. In this tab, the customer has an overview of all his quote requests.

MADISON

ISLAND

ACCOUNT

QUOTE

CART

Search entire store here...

MY ACCOUNT

ACCOUNT DASHBOARD

ACCOUNT INFORMATION

ADDRESS BOOK

MY ORDERS

BILLING AGREEMENTS

RECURRING PROFILES

MY PRODUCT REVIEWS

MY TAGS

MY APPLICATIONS

NEWSLETTER SUBSCRIPTIONS

MY DOWNLOADABLE PRODUCTS

MY QUOTES

COMPARE PRODUCTS

You have no items to compare.

QUOTE REQUEST #Q15.00560

Resubmit Quote | Print Quote

About This Quote: Quote Information

QUOTE REQUEST DATE: MAY 26, 2015  
PROPOSAL VALID UNTIL: JUN 24, 2015



SHIPPING ADDRESS:

John Doe, Cart2Quote  
Random Street  
New York, 1234XY  
  
United States

SHIPPING METHOD:  
Shipping & Handling price varies. Please select required quantity and checkout online to see applicable price.

REMARK WITH PROPOSAL : In this box, customers can put a general remark.

ITEMS REQUESTED

	NAME	COMMENT	ORIGINAL PRICE	QTY	PROPOSAL
	MADISON EARBUDS	In this box, customers can put a remark about the specific product.	\$35.00	5 25 100	<input checked="" type="radio"/> \$33.50 <input type="radio"/> \$32.00 <input type="radio"/> \$30.00
	MADISON OVEREAR HEADPHONES	In this box, customers can put a remark about the specific product.	\$125.00	5 20	<input checked="" type="radio"/> \$120.00 <input type="radio"/> \$112.00
Subtotal					\$767.50
Tax					\$63.32
Grand Total					\$830.82
Grand Total to be Charged					\$830.82

Quote status: Proposal sent

EDIT REQUEST

REJECT PROPOSAL

CONFIRM AND CHECKOUT

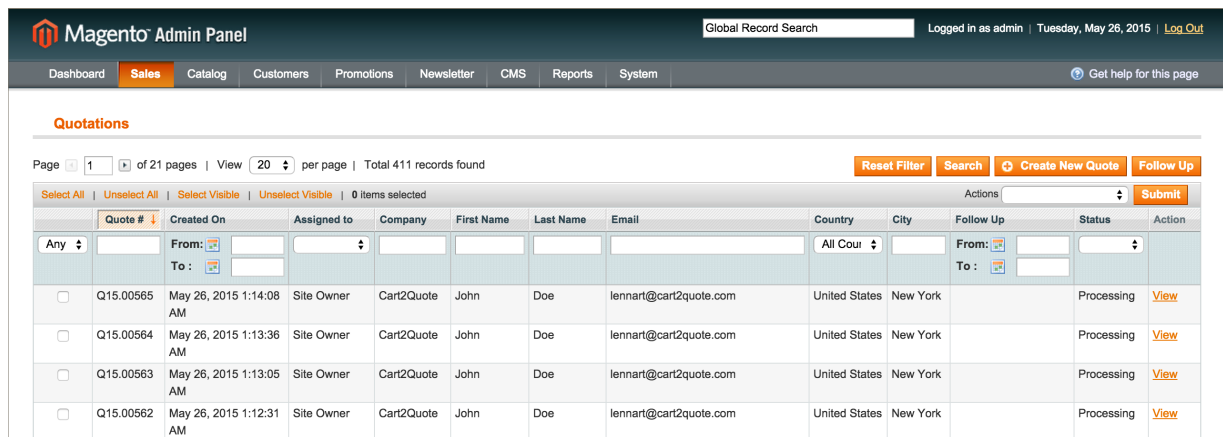
« Back to My Quotes



## 2) Managing Quotations in the Back-end: Create, Edit & Convert quotes

### Quotation Grid

The shop admins are able to view all quotations in a grid that displays the most important information in the back-end. The shop admins will be able to change the status of the quote request from within this screen.

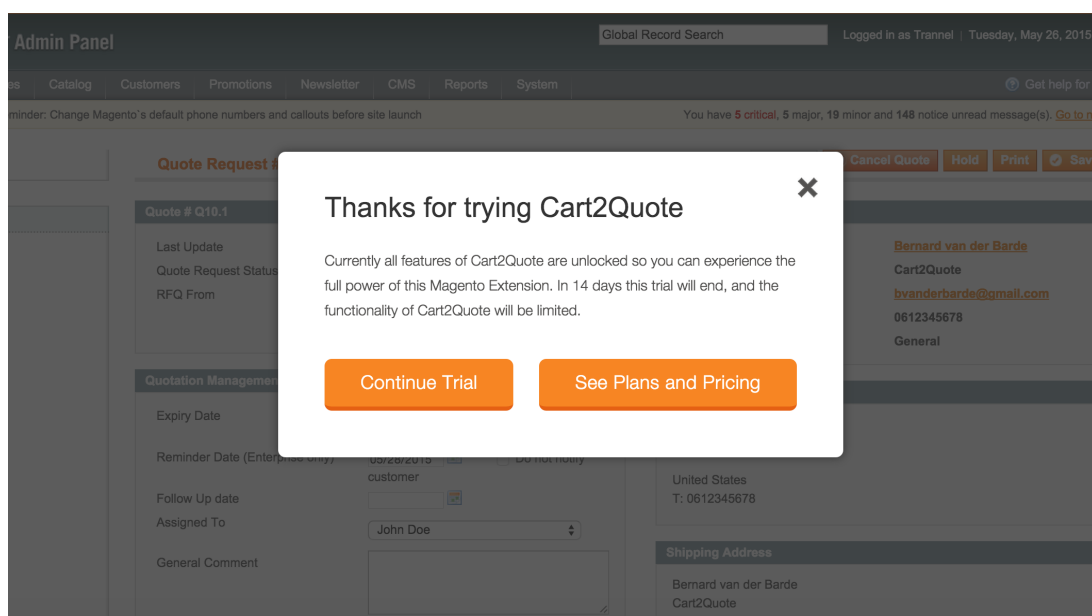


The screenshot shows the Magento Admin Panel interface. At the top, there's a navigation bar with tabs like Dashboard, Sales, Catalog, Customers, Promotions, Newsletter, CMS, Reports, and System. The 'Sales' tab is active. Below the navigation bar, there's a 'Quotations' section. It includes a search bar, a 'Global Record Search' field, and a 'Logged in as admin' status. The main content area displays a grid of quotations. The grid has columns for Quote #, Created On, Assigned to, Company, First Name, Last Name, Email, Country, City, Follow Up, Status, and Action. There are four rows of data, all showing 'Processing' status. The 'Action' column has a 'View' link for each row.

Quote #	Created On	Assigned to	Company	First Name	Last Name	Email	Country	City	Follow Up	Status	Action
Q15.00565	May 26, 2015 1:14:08 AM	Site Owner	Cart2Quote	John	Doe	lennart@cart2quote.com	United States	New York		Processing	<a href="#">View</a>
Q15.00564	May 26, 2015 1:13:36 AM	Site Owner	Cart2Quote	John	Doe	lennart@cart2quote.com	United States	New York		Processing	<a href="#">View</a>
Q15.00563	May 26, 2015 1:13:05 AM	Site Owner	Cart2Quote	John	Doe	lennart@cart2quote.com	United States	New York		Processing	<a href="#">View</a>
Q15.00562	May 26, 2015 1:12:31 AM	Site Owner	Cart2Quote	John	Doe	lennart@cart2quote.com	United States	New York		Processing	<a href="#">View</a>

### Free version - until here and no further

We hope you enjoy the free version of Cart2Quote. The functionality of the free version of Cart2Quote ends here. Do not forget to configure the email templates to see the quote request details. To unlock all functionality and process quotations in the most efficient and effective manner, consider upgrading to one of the paid versions. [Starting at €399](#). Or [unlock all functions on a local test server](#).



## Quotation detail page

The Quotation detail page contains many useful features. The complete Quotation detail page is shown below. In the next pages, all functionality will be further explained.

Quote Request # Q15.00560 | Quote Request Date May 26, 2015 1:10:44 AM | [LOCKED]

BackCancel QuoteHoldEdit QuotePrintSave Quote

Quote # Q15.00560

Last UpdateMay 26, 2015 7:18:51 AM

Quote Request StatusProposal sent

RFQ FromDemo  
Madison Island  
English

Quotation Management

Expiry Date06/25/2015

Reminder Date (Enterprise only)05/27/2015

Follow Up date

Assigned ToSite Owner

General CommentIn this box, customers can put a general remark.

Internal Comment

Not visible for customers

Account Information

Customer NameJohn Doe

CompanyCart2Quote

Emaillennart@cart2quote.com

Telephone

Customer GroupGeneral

Billing Address

John Doe  
Cart2Quote  
Random Street  
New York, 1234XY  
United States

Shipping Address

John Doe  
Cart2Quote  
Random Street  
New York, 1234XY  
United States

Product Information

Product NameSKUComment with ProductCost PriceOriginal PriceQtyPrice Proposal\*Margin (GP)

Madison Earbuds

hde010

In this box, customers can put a remark about the specific product.

N/A

\$35.00

5

33.5

-4 %

Madison Overear Headphones

hde011

In this box, customers can put a remark about the specific product.

N/A

\$125.00

5

120

-4 %

Total 2 product(s)

Subtotal:

\$0.00

\$800.00

10

\$767.50

100 %

\* - Enter custom price excluding tax

Update Total

File Upload

Title

Url

File

No file chosen

Message History

Subject

Default Template Subject

Message template

Default Template

Load Template

Show / Hide Editor

Hello John Doe,

This is the default template for CRM messages to send to the customer. Edit or update this CRM template and save it as a new template. This way you can add as many CRM templates as you want.

With the WYSIWYG editor it's even possible to use default markup in the CRM templates and messages!

Path: p > strong

Notify Customer by Email

Submit Comment

Shipping Information - BETA FEATURE

Use Store Settings

Price per Item

Fixed Price Per Order

Get shipping methods and rates

Apply

Discount

Enter new Quote Subtotal

Enter Percentage

Recalculate

Coupon Code

Select Coupon

Apply

Quote Totals

Subtotal Original (Excl. Tax)

\$800.00

Adjustment Quote (Excl. Tax)

-\$32.50

Subtotal (Excl. Tax)

\$767.50

Grand Total (Excl. Tax)

\$767.50

Tax

\$63.32

Grand Total (Incl. Tax)

\$830.82

Quote profit\*

\$767.50

Submit Proposal

Create Order

\* - Profit is based on entered cost prices

## Quote information

This tab contains the quote information. It gives the time and date of the quotation request and the site from which is ordered. The status can be changed manually, because some orders will be closed per mail or phone, but the status will also change automatically when the ordering process progresses through Magento.

Quote # Q15.00531

Last UpdateMay 20, 2015 6:17:25 AM

Quote Request StatusProposal accepted

RFQ FromDemo  
Madison Island  
English






- Starting
- Proposal created, not sent
- Processing
- Request expired
- Proposal sent
- Proposal sent - Proposal created by Salesrep
- Proposal sent - Contact Customer by Salesrep
- Proposal sent - Payment Pending
- Proposal expired
- Proposal on Hold
- Proposal on Hold - Quote is on hold
- Proposal on Hold - Waiting on Supplier
- Proposal sent
- Proposal cancelled
- Proposal cancelled - Out of stock
- Proposal rejected
- Proposal accepted
- Ordered

Cart2Quote the complete Quotation Manager | Now you're in business

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## Quotation Management

This tab gives advanced management possibilities for both internal use and notifying the customer. Here the expiry date and reminder date can be set and changed. It is optional to inform the customer about this. Also, comments can be placed. General comments, which can be seen by the customer in the "My Quotes" tab when signed in to the webshop, but also comments for internal use which are only visible in the back-end.

Quotation Management	
Expiry Date	06/19/2015 
Reminder Date (Enterprise only)	05/21/2015 
Follow Up date	<input type="text"/> 
Assigned To	Site Owner 
General Comment	<div></div>
Internal Comment	<div></div>
 Not visible for customers	

## Account information

In this part of the quotation detail page, all relevant customer information is shown.

Account Information	
Customer Name	<a href="#">John Doe</a>
Company	Cart2Quote
Email	<a href="mailto:lennart@cart2quote.com">lennart@cart2quote.com</a>
Telephone	
Customer Group	General

Billing Address
John Doe Cart2Quote Random Street New York, 1234XY United States

Shipping Address
John Doe Cart2Quote Random Street New York, 1234XY United States



## Product information

In the product information section prices and tiers can be proposed. Furthermore, comments for different products can be entered and the products can be edited.

Product Information							Edit products	
Product Name	SKU	Comment with Product	Cost Price	Original Price	Qty	Price Proposal*	Margin (GP)	
Large Camera Bag Branding: Plain	hde006	How much discount on different quantities?	N/A	\$120.00	12	115	-4 %	
					20	110	-9 %	
					30	100	-20 %	
					Add			
Madison Earbuds	hde010	I'd like to purchase these more often in the future, give me your best price!	N/A	\$31.50	50	31.5	0 %	
				Add				
Total 2 product(s)			Subtotal:	\$0.00	\$3,015.00	62	\$2,955.00	100 %

\* - Enter custom price excluding tax

Update Total

## Edit a Quotation

Editing a submitted quote is easy. After saving the proposal the "Edit Product" button will become active. Pressing it will bring you to the normal "Create Order screen" of Magento with the selected items, including their prices and quantities transferred to this screen. You can press the "Edit Product" button after you have selected the items and quantities that need to be edited. Editing a quote requires you to save the request and to select one quantity per product. Remarks and shipping prices will not be transferred, nor are the extra quantities per item that were originally requested. This is simply because Magento's Create New Order screen does not support this functionality.

Magento's Create New Order screen is extended with an extra button at the bottom of this screen. After you have changed the items in the list, you can press the "Update Quotation" button and all products including their quantities are transferred back to the quote detail page. Back in the quote view the shop admin is enable to create new tiers again.

Items Ordered							Add Products
Product	Price	Qty	Subtotal	Discount	Row Subtotal	Action	
Large Camera Bag SKU: hde006	\$120.00	12	\$1,440.00	\$0.00	\$1,440.00		
	<input checked="" type="checkbox"/> Custom Price*			<input checked="" type="checkbox"/> Apply			
	120.00						
Madison Earbuds SKU: hde010	\$30.00	50	\$1,500.00	\$0.00	\$1,500.00		
	<input checked="" type="checkbox"/> Custom Price*			<input checked="" type="checkbox"/> Apply			
	30.00						
Total 2 product(s)			Subtotal:	\$2,940.00	\$0.00	\$2,940.00	

\* - Enter custom price excluding tax

Update Items and Qty's

Order Totals	
Subtotal	\$2,940.00
Tax	\$242.55
<b>Grand Total</b>	<b>\$3,182.55</b>
Append Comments <input type="checkbox"/>	
Email Order Confirmation <input checked="" type="checkbox"/>	
Update Quotation	Submit Order



## Create a new quotation

The workflow is exactly as above, but you will start with an empty form by pressing "Create New Quote" at the top right of the quotation grid page.

Quote Request #	Created On	Company	First Name	Last Name	Email	Country	City	Status	Action
Q10.5	Sep 3, 2011 6:25:09 AM	Ophirah	Remco	de Jong	remco@ophirah.nl	United States	My city	Proposal saved	<a href="#">View</a>

## File upload

With file upload, a file can be attached to your proposal e-mail.

**File Upload**

Title

☐ Url

☒ File

## Message History

In this section, messages can be sent to the customer via e-mail when "Notify Customer by E-mail" is enabled. When disabled, the message will only be visible in the back-end for internal users. This section differs from the general comment section, because the messages from the general comment section will only be seen by the customer in the "My Quotes" tab of the Magento webshop.

**Message History**

Subject  
Default Template Subject

Message template  
Default Template test

**B I U**

Hello Remco de Jong,

This is the default template for CRM messages to send to the customer. Edit or update this CRM template and save it as a new template. This way you can add as many CRM templates as you want.

Path: p » strong

☐ Notify Customer by Email

May 20, 2015 7:14:35 AM | Default Template Subject  
Sent to bvanderbarde@gmail.com ✓

Hello Remco de Jong,

This is the default template for CRM messages to send to the cust ...



## Discount

In this section, discounts can be applied to the quote. With "Enter new Quote Subtotal" a fixed price or a fixed percentage can be entered. A fixed price will set all products on the same discount percentage to approximately reach the entered fixed price. Entering a percentage will give a percentage discount over the quote. Coupon codes can also be applied here. Simply select one of your Magento promotions and hit "Apply".

Discount	
Enter new Quote Subtotal	<input type="text"/>
	<a href="#">Enter Percentage</a>
Coupon Code	-- Select Coupon --
	<a href="#">Recalculate</a>
	<a href="#">Apply</a>

## Quote Totals

In this section all amounts will be added together to make a Grand Total. The profit will also be given, based on the entered product cost prices. Taxes will be computed by the extensive tax configuration of Magento. This section gives two buttons, "Submit Proposal" and "Create Order".



Quote Totals	
Subtotal Original (Excl. Tax)	\$3,015.00
Adjustment Quote (Excl. Tax)	-\$75.00
<b>Subtotal (Excl. Tax)</b>	<b>\$2,940.00</b>
<b>Grand Total (Excl. Tax)</b>	<b>\$2,940.00</b>
Tax	\$242.55
<b>Grand Total (Incl. Tax)</b>	<b>\$3,182.55</b>
Quote profit*	\$2,940.00
<a href="#">Submit Proposal</a> <a href="#">Create Order</a>	

\* - Profit is based on entered cost prices





With “Submit Proposal” a proposal will be sent via e-mail to the customer who requested the quotation. The customer then can view the proposal and proceed to checkout, make a counteroffer or reject the proposal. The customer can do this when logged in to his account on the webshop, but he is also able to proceed to checkout directly from the proposal e-mail.

ITEMS REQUESTED					
	NAME	COMMENT	ORIGINAL PRICE	QTY	PROPOSAL
	<b>LARGE CAMERA BAG</b> <i>Branding:</i> Plain	Could you give a discount on this product?		12	⊕ \$120.00
				20	⊖ \$115.00
				30	⊖ \$110.00
	<b>MADISON EARBUDS</b>	I'd like to purchase these more often in the future, give me your best price!	\$31.50	50	⊕ \$30.00
Subtotal					\$2,940.00
Tax					\$242.55
<b>Grand Total</b>					<b>\$3,182.55</b>
Grand Total to be Charged					\$3,182.55
Quote status: Proposal sent					
<a href="#">EDIT REQUEST</a> <a href="#">REJECT PROPOSAL</a>			<a href="#">CONFIRM AND CHECKOUT</a>		

With “Create Order” the selected items and quantities will be transferred to the create order section. An order will then be created like any other order in Magento.

Items Ordered							<a href="#">Add Products</a>
Product	Price	Qty	Subtotal	Discount	Row Subtotal	Action	
<b>Large Camera Bag</b> SKU: hde006 <a href="#">Configure</a>	\$120.00 <input checked="" type="checkbox"/> Custom Price* 120.00	<input type="text" value="12"/>	\$1,440.00	\$0.00 <input checked="" type="checkbox"/> Apply	\$1,440.00	<input type="text"/>	
<b>Madison Earbuds</b> SKU: hde010 <a href="#">Configure</a>	\$30.00 <input checked="" type="checkbox"/> Custom Price* 30.00	<input type="text" value="50"/>	\$1,500.00	\$0.00 <input checked="" type="checkbox"/> Apply	\$1,500.00	<input type="text"/>	
Total 2 product(s)			Subtotal: <b>\$2,940.00</b>	<b>\$0.00</b>	<b>\$2,940.00</b>		

\* - Enter custom price excluding tax

[Update Items and Qty's](#)

Order Totals	
Subtotal	\$2,940.00
Tax	\$242.55
<b>Grand Total</b>	<b>\$3,182.55</b>
Append Comments <input type="checkbox"/>	
Email Order Confirmation <input checked="" type="checkbox"/>	
<a href="#">Update Quotation</a> <a href="#">Submit Order</a>	



### [Need more help?](#)

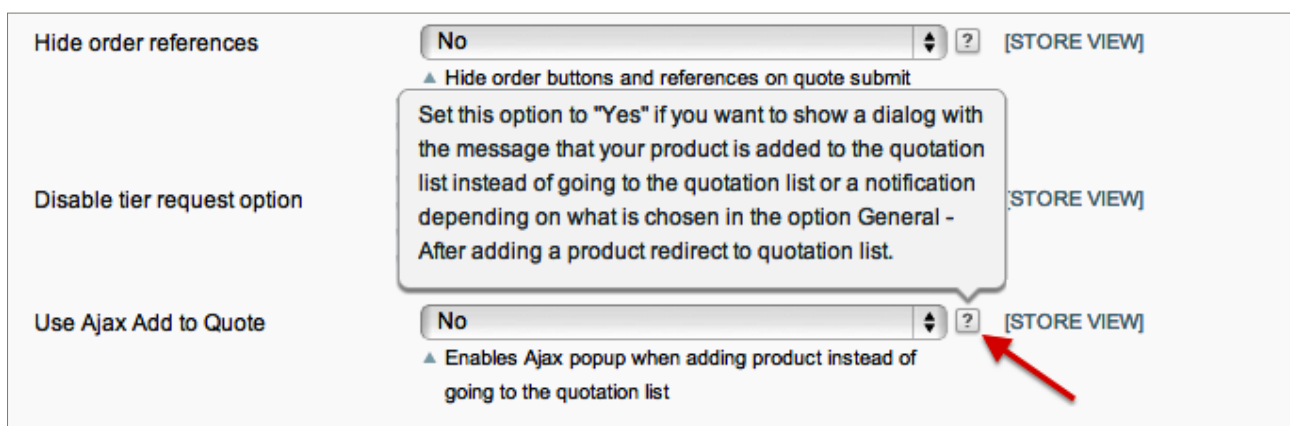
There are several sources of information about installing, configuring and using Cart2Quote.

#### 1) User forums and support articles

For general instructions, troubleshooting and best practices installing Magento extensions, [check out this article](#). You will find more specific development and configuration tips in our forums. Please feel free to share any tips and tricks in our user forum: [Cart2Quote development and configuration help forums](#).

#### 2) Manuals and help tools

This manual is accompanied by an [Installation Manual](#). This manual explains everything about the installation and configuration of Cart2Quote. We have also added a help tool for all the options in the Cart2Quote configuration settings. Just hover over the question marks and help texts will appear.



#### 3) API information

Cart2Quote Enterprise users can also use our API. For more information please read the [API manual of Cart2Quote](#).

#### 4) Purchase installation support

It is strongly recommended to let this Magento Quotation Module be installed by a technical implementer when you do not have the necessary knowledge of Magento modules installation. Cart2Quote has a core team of experienced professionals who are dedicated to offer Cart2Quote software installation, configuration and fine-tuning. Order [installation/development support](#) here.

